**University of Colorado Foundation**

**Financial Highlights**

* <https://giving.cu.edu/about-us/university-colorado-foundation#:~:text=The%20endowments%20collectively%20were%20valued,%25%20(net%20of%20fees)>

As of March 31, 2022, the Foundation managed more than $3 billion in assets for the benefit of the University of Colorado, including more than 3,000 current fund accounts and more than 3,000 endowment funds. The endowments collectively were valued at $2.1 billion, and the Foundation’s Long Term Investment Pool (the “LTIP”) was valued at $2.7 billion.

For the first nine months of fiscal year 2022, the University of Colorado Foundation’s Long Term Investment Pool (LTIP) returned 2.17% (net of fees). The LTIP’s 3-year annualized investment performance was +15.04%, its 7-year performance was +10.11%, its 10-year performance was +10.18%, and its 15-year performance was +7.90%. See the [Investment Update](https://giving.cu.edu/sites/default/files/pdfs/cuf21_spring_2022_ltip_report.pdfhttps:/giving.cu.edu/sites/default/files/pdfs/cuf21_spring_2022_ltip_report.pdf) for a current report on the LTIP’s recent investment performance.

**Policies & Statements**

* [Long-Term Investment Pool (LTIP) Investment Policy Statement](https://giving.cu.edu/sites/default/files/pdfs/cuf-investment-policy-statement-2021-06-22.pdf)
* [Short-Term Investment Pool (STIP) Investment Policy Statement](https://giving.cu.edu/sites/default/files/pdfs/cuf-stip-investment-policy-statement-2021-05-17.pdf)
* [Investment Policy Benchmark](https://giving.cu.edu/sites/default/files/pdfs/investment_policy_benchmark.pdfhttps:/giving.cu.edu/sites/default/files/pdfs/investment_policy_benchmark.pdf)
* [Endowment Spending Policy](https://giving.cu.edu/sites/default/files/pdfs/cu_foundation_endowment_spending_policy_2021-07-01.pdf)

**Investment Guides**

* [Investment Update Spring 2022](https://giving.cu.edu/sites/default/files/pdfs/cuf21_spring_2022_ltip_report.pdf)
* [Guide to CU Endowments: Investing in the Future of CU](https://giving.cu.edu/sites/default/files/pdfs/cu_guide_to_endowments.pdf)
* [Endowment Status Report Reference Guide](https://giving.cu.edu/sites/default/files/pdfs/esr_reference_guide_fy2019.pdf)